



BEOS

AAPG | PESGB
Business
& Exploration
Opportunities
Show

BEOS 2022

CGEF Trip Report



CANADIAN GLOBAL
ENERGY FORUM

Business and Exploration Opportunities Show (BEOS)

- Sept 1-2nd, London UK
- Combination of former PROSPEX and AAPGX Conferences
- Organizers: PESGB and AAPG Europe



<https://www.beosevent.com/>



CANADIAN GLOBAL
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Program

▶ Industry Future Outlook

▶ Business, Commercial and Financing landscape

▶ Technology / Operations

▶ 2022-23 Global Bid Rounds

▶ Monetising Exploration

▶ Navigating the Transition

▶ Shaping the Future

▶ NOCs / Resource Holders

▶ The Future for Exploration Geosciences

▶ Prospects to Go

UK & Europe, Middle East, Africa, Americas, Asia/Pacific

62 talks, 1 panel session



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1st September		Organisers	Morning	
TIME	Stream A (Auditorium)	TIME	Stream B (Room B+C)	
8:00-8:30	Halls open - networking	8:00-8:30	Halls open - networking	
Theme	Exploration & Production landscape	Theme	Transition Solutions	
8:30-9:00	Welcome note from AAPG and PESGB Presidents			
9:00-9:30	Keynote to Conference	9:00-9:30		
9:30-9:50	The next 5 years - drivers and focus for global exploration <i>Graeme Bagley, Westwood Exploration Energy</i>	9:30-9:50	Energy Transition and New Energy - CCS evaluation workflows <i>Nick Lee, PGS</i>	
9:50-10:10	2022-23 Global Bid rounds <i>Michael Wynne, IHS</i>	9:50-10:10	Nautilus Carbon Services – the pure carbon storage player, providing optimal storage sites for the energy transition <i>Harald Østby, Nautilus Carbon Services</i>	
10:10-10:30	E&P Equities in the Energy Transition <i>Anish Kapadia, Hannam & Partners / AKAP Energy</i>	10:10-10:30	Global Hydrogen and CCS Activity Hotspots Jonathan Craig, NVentures	
10:30-10:50	A UK growth success case against a challenging backdrop <i>Andy Hockey, IOG</i>	10:30-10:50	Retooling O&G workflows for Wind Development; from Hydrocarbons to Wind Farms <i>Glen F. Penfield, S&P Global</i>	
10:50-11:30	Break - Networking	10:50-11:30	Break - Networking	
Theme	Shaping the future	Theme	Geothermal & Hybrid renewable Exploration	
11:30-11:50	Industry and Landscape Challenges for Exploration: Shaping the future Panel discussion (1h) moderated by Stacey Kivel Confirmed Panelists: <i>Jeremy Low, Houlhan Lokey</i> <i>Duncan Rushworth, Tower Resources</i> <i>Andrew Monk, VSA Capital</i> <i>Paul Haywood, Block Energy</i> <i>Nick Terrell, UK Task Force</i>	11:30-11:50	Geothermal Exploration: Preconceptions, Paradigms and Practical solutions <i>Andy Wood, CeraPhi Energy</i>	
11:50-12:10		11:50-12:10	Exploration for Hybrid renewable Energy solutions <i>William David Hartell, Stellae Energy</i>	
12:10-12:30		12:10-12:30	Carbon Capture and Storage on the UKCS <i>Owain Tucker, Shell</i>	

12:30-13:30	Lunch	12:30-13:30	Lunch	Afternoon
Theme	Commercial and Financing Landscape	Theme	Americas	
13:30-13:50	International Financing Challenges and Solutions for E&P <i>Ade Adeola, Standard Chartered</i>	13:30-13:50	Hunting for Venus in the Pelotas Basin <i>Neil Hodgson, Searcher Seismic</i>	
13:50-14:10	E&P Landscape state of play <i>Mike Lakin, Envoi</i>	13:50-14:10	Exploration History and Development of the Guyana-Suriname Basin and Analogues from the South Atlantic Conjugate Margin <i>Mike Cooper, TROVE 1st SUB</i>	
14:10-14:30	Energy Transition & Security: near term impact on Upstream Oil & Gas <i>Doug Rycroft, Gneiss Energy</i>	14:10-14:30	GOM Shelf: Large Cretaceous Exploration Opportunity, with Additional Shallow Development for Rapid Cash-back <i>Peter Mullin, Werrus AquaMarine</i>	
14:30-15:00	Challenges of Raising Capital / International Finance <i>Rob Tims, RWT Energy Advisors</i>	14:30-15:00	Jamaica – the Next Great Exploration Hotspot in the Caribbean? <i>Paul Ryan, UOG PLC</i>	
15:00-15:30	Break - Networking	15:00-15:30	Break - Networking	
Theme	Monetising Exploration	Theme	Americas	
15:30-16:00	Anchois and beyond? <i>Duncan Wallace, Chariot Transitional Energy</i>	15:30-16:00	Americas Prospects to Go - Opportunities in Colombia and Ecuador for the Full Energy Spectrum <i>Andres Mesa, Horizonz Consulting</i>	
16:00-16:30	The Cabora Bassa project Zimbabwe <i>Stuart Lake, Invictus Energy</i>	16:00-16:30	Americas Prospects to Go - Uruguay & Suriname, Exploration Potential along the Circum-Atlantic Margin <i>Randy Hiscock, Challenger Energy</i>	
16:30-17:00	Observations on the Exploration A&D market <i>Mark Llamas, LAB Advisors</i>	16:30-17:00	International E&P Opportunities with a focus on the Caribbean <i>Mike Lakin - Envoi</i>	
17:00-19:00	SOCIAL EVENT			

Sept 1st Program



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Sept 2nd Program

TIME	Stream A2 (Auditorium)	TIME	Stream B2 (Room B+C)
08:00-08:30	Halls open - networking	08:00-08:30	Halls open - networking
Theme	NOCs	Theme	Europe and Med
8:30-8:45	4th Bid Round Offshore Israel Speaker TBC - Ministry of Energy, Israel	Morning	
8:45-9:00	Paradigm shift in Namibia Hydrocarbon Prospectivity <i>Victoria Sibeya - Namibia, NAMCOR</i>	9:00-9:30	A decade of exploration in the UK and Norway <i>Alyson Harding, Westwood Energy Group</i>
9:00-9:15	Mozambique Open Acreage Exploration Opportunities <i>Rudêncio Morais, ENH</i>	9:30-9:50	The Case for Responsible Upstream Investment on the UKCS <i>Graham Goffey, UK Exploration Task Force</i>
9:15-9:30	Moroccan HC Exploration Opportunities in the Spotlight <i>Cherradi Bouchra, ONHYM</i>	9:50-10:10	Tuksar Gas Project <i>Paul Dally, Athena Exploration</i>
9:30-9:45	Lebanon Second Offshore Licensing Round <i>Wissam Zahabi, Lebanon Petroleum Administration</i>	10:10-10:30	CNS Jurassic opportunity "Syros" <i>Matthew Dack, Deltic Energy</i>
9:45-10:00	Extended Shallow Water Tano (ESWT) Farm-in Opportunity, Ghana <i>Anass Ammah, Base Energy Ghana</i>	10:30-10:50	UK/Europe Prospects to go - The Devils Hole Horst <i>Niels Arveschoug and James Edens, NSNRL</i>
10:00-10:15	Americas Prospects to Go-Uruguay bid round & new hydrocarbon projects <i>Josefina Marmisalle, ANCAP Uruguay</i>	10:30-10:45	Extraordinary New Potential and Farm-in Opportunity in Papua New Guinea <i>Alaister Shakerley, Larus Energy</i>
10:15-10:30	Suriname Open for Business and Investment Opportunities <i>Nohar Poeketi, Staatsolie</i>	10:50-11:30	Break - Networking
10:30-10:45	Break - Networking	11:30-11:50	UK/Europe Prospects to Go - The Tuck Gas Appraisal Opportunity West of Shetland <i>James Jordan, Spark New Energies</i>
10:50-11:30	Break - Networking	11:50-12:10	UK/Europe Prospects to Go - Paleozoic and Mesozoic Prospectivity on the UK Mid-North Sea High <i>Kees Jongepier, Draupner Energy AB</i>
Theme	Asia/Pacific	Theme	UK & Europe
11:30-11:50	A review of global exploration opportunities <i>Ian Cross, Moyes & Co</i>	11:50-12:10	Asia LNG Appraisal & Development opportunity, Chuditch, Offshore Timor Leste <i>Colin Murray, Sundagas</i>

Theme	Middle East and Africa	Navigating the Transition	
13:30-13:50	Africa Exploration overview <i>Obo Idornigle, Welligence</i>	Keynote speech - Navigating the Transition - providing secure energy in an uncertain world <i>Mike Tholen, OEUK</i>	
13:50-14:10	The Coming 'Creaming Curve' Inversions in Gabon and Elsewhere <i>Glen T. Penfield, Chicxulub Geosciences</i>	ESG, sustainability and emissions - What it practically means for companies in the industry right now <i>Rachel Gavey, Sustainable</i>	
14:10-14:30	Investing in Africa for the Transition <i>Ian Cloke, Afrenta</i>	Sustainable seismic to support the UK energy transition <i>David Barlass, Schlumberger</i>	
14:30-15:00	The long journey to Venus <i>Phil Birch, Impact</i>	ESG: a people led approach <i>Clara Altobelli, Serica energy</i>	
15:00-15:30	Break - Networking	Break - Networking	
Theme	NOCs	The future for Exploration Geosciences	
15:30-15:50	Middle East/Africa Prospects to Go - Southern MSGBC Basin - Where are the discoveries? <i>Ben Sayers, Future Energy Consultants</i>	15:30-16:00	Skills and needs for the next generation <i>Zoe Suren, Energilink</i>
15:50-16:10	Middle East/Africa Prospects to Go - WCTP2 - An opportunity to take a significant interest in the sweet spot of the Tano Basin, Ghana <i>Geoff Grant, Springfield Group</i>	16:00-16:30	Technology, Transition and People: Ingredients for success <i>Jozsef Martin, Preng & Associates</i>
16:10-16:25	Middle East/Africa Prospects to Go - Inezghane Morocco <i>Jamie White, Europa Oil and Gas</i>	16:25-16:40	Exploration opportunities East of the Faroes <i>Barbara B. Hansen, Jardffeingl</i>
16:25-16:40	Exploration opportunities East of the Faroes <i>Barbara B. Hansen, Jardffeingl</i>	16:40-16:55	UK/Europe Prospects to Go - 3D seismic identification of natural fractures in class I reservoirs (Georgia) <i>Stephen James / Paul Wilson, BlockEnergy</i>
16:40-16:55	UK/Europe Prospects to Go - 3D seismic identification of natural fractures in class I reservoirs (Georgia) <i>Stephen James / Paul Wilson, BlockEnergy</i>	16:55-17:00	New Exploration Opportunities for Oil and Gas Exploration in Poland <i>Krystian WÓJCIK, Polish Geological Institute - National Research Institute</i>
16:55-17:00	New Exploration Opportunities for Oil and Gas Exploration in Poland <i>Krystian WÓJCIK, Polish Geological Institute - National Research Institute</i>	17:00-19:00	END OF BEOS

Afternoon



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Who was there?

Exhibitors

- 50, including;
- Smaller oil companies, often based in UK
- Private equity firms
- Seismic and data management
- Geoservice consultants
- National oil companies and regulators (9)

Attendees and Speakers

- Approximately 310 attendees
 - Geoscientists, business development, financial/commercial, consultants
- 55 speakers
- CGEF and Member company representation
- Simon Haynes (CGEF) + Curtis Evert (Sherritt) and Mike Lakin (Envoi)
- John Pooler (Capitaine Energy)



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Opportunities for Canadian E&Ps

Farm-ins (25+)

- **Africa** – Namibia, Mozambique, Morocco, Gabon, Ghana, Zimbabwe
- **Europe** – offshore Norway, UK North Sea, West Shetland, Faroes, Ireland
- **Middle East** – Lebanon, Iraq, Yemen
- **SE Asia** – offshore Timor, Australia, New Guinea, Philippines
- **Central and South America** – Guyana, Uruguay, Suriname, Columbian, Ecuador, Jamaica, Trinidad and Tobago

Licence Bid Rounds (8 countries)

- Norway
- UK
- Faroe Islands
- Offshore Newfoundland and Labrador
- Uruguay
- Lebanon
- Morocco
- Namibia

*For further information on these opportunities contact
Simon Haynes: shaynes@CGEF.org*



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Success stories

- 1 Canadian company (CGEF member) reported that they are confident that they will get funding for one of their overseas projects because they attended BEOS with CGEF's sponsorship and support
- Plan to present the project at a future CGEF luncheon



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Key take-aways

- Cautious optimism
 - Energy security
- Abundant prospects
- Exploration investment still “reluctant”
- Lots of interest in the Energy Transition – and where it is going
- Huge focus on CCUS
 - Opportunities for geoscientists
- At least one Canadian company had a direct benefit from attending BEOS with CGEF support



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